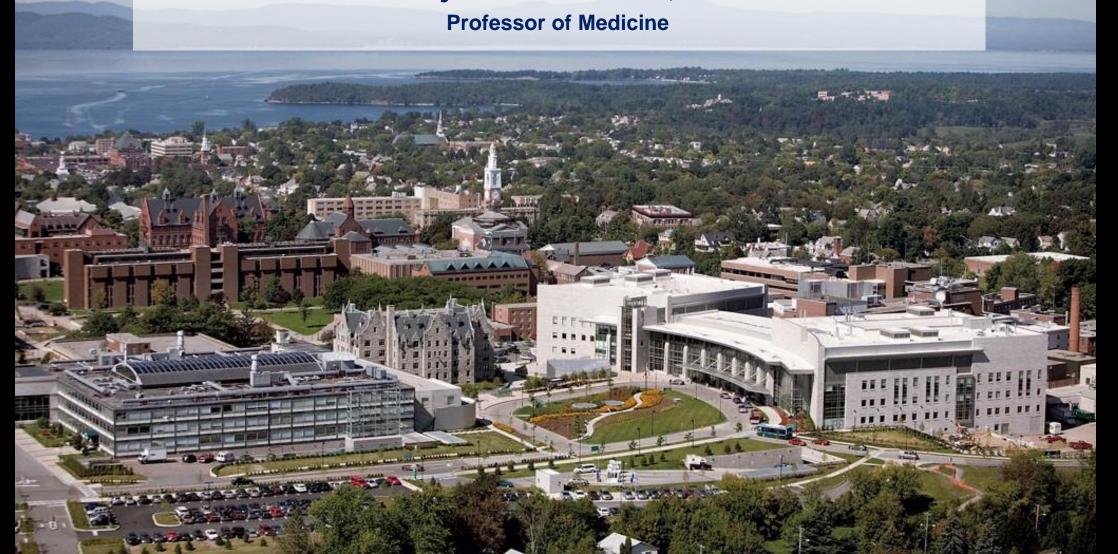
# **Faculty Development in the DOM**

Benjamin T. Suratt, MD



### **Overview**

### 1. Promotion and Tenure

Process, time line, supports, and CV

### 2. Annual Review

How and when to prepare; DOM "Metrics"

### 3. Mentoring in the DOM

DOM Mentoring Plan

### 4. Et cetera...

– CME funds, questions?

# Reappointment & Promotion

### **UVM College of Medicine Promotions Pathways:**

**Tenure Pathway:** Appropriate doctoral degree with an independent research program. Makes significant contributions to the teaching and administrative missions of the COM. Significant independent achievements in research, service and teaching form the major basis for appointment and promotion.

**Clinical Scholar Pathway:** Appropriate doctoral degree with primary efforts in clinical medicine. These faculty make significant contributions to teaching and scholarship, publications, funding and outstanding clinical service.

**Research Scholar Pathway:** Appropriate doctoral degree with research contributions of such quality that contribute to the COM academic mission. Primary effort is in the research setting. Capable of independently conducting research projects, as evidenced by publications and funding.

**Education Scholar Pathway:** Appropriate doctoral degree with primary efforts in teaching of learners in a classroom, seminar, lecture, tutorial, laboratory or clinical setting and serve as course director as well as taking a scholarly approach to teaching activities.

**Volunteer Pathway:** Appropriate doctoral degree, non-salaried faculty in the community or at affiliate sites whose primary activity for the COM is teaching medical students.

# Faculty Pathways at COM

Clinical Scholar

Research Scholar

**Education Scholar** 

Tenure

Professor

Professor

Professor

Professor

Associate Professor Associate Professor Associate Professor Associate Professor

Assistant Professor Assistant Professor Assistant Professor Assistant Professor

Instructor

Research Associate

Instructor

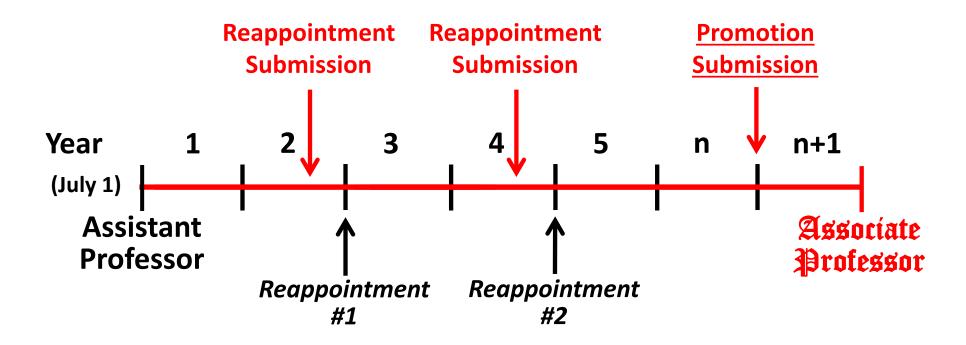
### **Terms of Appointment:**

(years between reappointments/promotion)

	Clinical Scholar	Research Scholar	Education Scholar	Tenure
Professor	6	6	6	NA
Associate	4	4	4	2, 2, or NA
Assistant	2	2	2	3, 3, 3
Inst. /Res A	1	1	1	NA

Remember that dossiers for each appointment/promotion must be submitted to the DOM 6 to 9 months prior to planned appointment.

# Understanding (and anticipating) the Promotion Cycle



### TIMELINE OF REAPPOINTMENT: A FACULTY MEMBER'S PERSPECTIVE

#### Fall:

Annual Review with Division Chief



#### **Early January:**

Reappointment materials due to the Department of Medicine\*\*



#### Mid-February:

Faculty vote on reappointments



#### **Early March:**

Promotion dossier passed to College of Medicine for Review by Faculty Standards Committee



### Mid/Late June:

Notified of reappointment decision







### **Early December:**

Department of Medicine sends faculty member request to prepare Green Sheets/Promotion Dossier for Reappointment



### **Early/Mid-February:**

Dossier reviewed by Department of Medicine Reappointment Committees



#### **Late February:**

Sign dossier containing
Department of
Medicine Promotions
Committee Evaluation
and Chair's Letter



### May:

Dean reviews dossier and evaluations

<sup>\*\*</sup> Completed Green Sheets, CV, teaching evaluations since last reappointment.

### TIMELINE OF PROMOTION: A FACULTY MEMBER'S PERSPECTIVE

#### May-June: **Late August: Early October: Early November: Late June:** • Discuss promotion with Notified of Promotion materials due to Faculty vote on Promotion dossier passed to **Division Chief** the Department of Medicine\*\* promotions College of Medicine for Review by promotion decision Consider names for letters **Faculty Standards Committee** of reference Letters of reference requested on your behalf

#### **Early-Mid July:**

Department of Medicine sends faculty member request to prepare Green Sheets/Promotion Dossier **Late September/Early** 

### **October:**

Dossier reviewed by
Department of Medicine
Promotions Committee

#### **Late October:**

Sign dossier containing
Department of Medicine
Promotions Committee
Evaluation and Chair's Letter

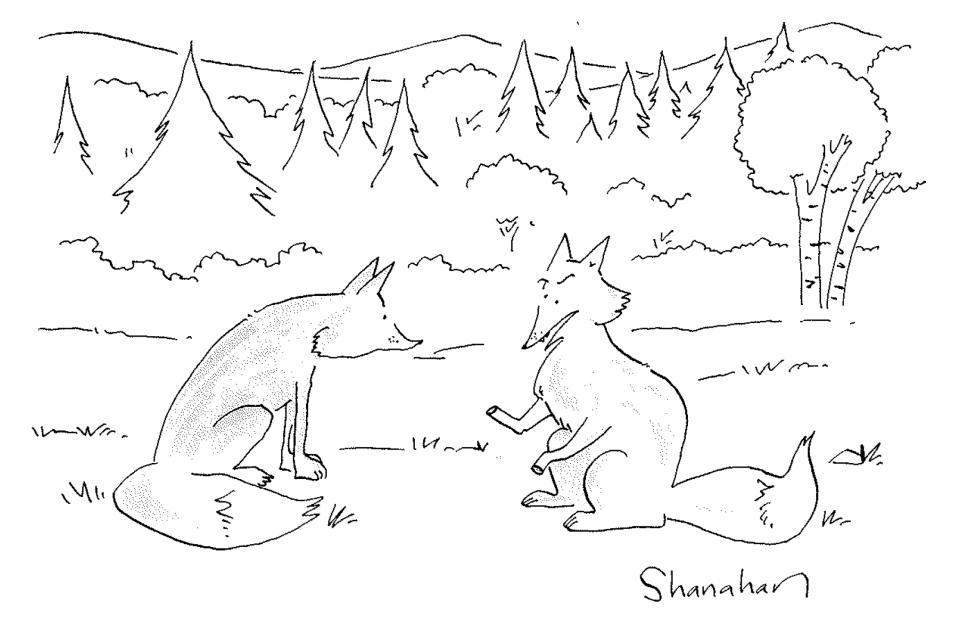
#### **Late January:**

- Dean's composite review available to faculty member to approve
- Promotion dossier is then passed to the University of Vermont Professional Standards Committee and then on to the Provost (February – May)

<sup>\*\*</sup> Completed Green Sheets, updated CV, contact information for letters of reference, teaching evaluations since last reappointment

# The "Arm's Length" Letter

- Acknowledged scholars and practitioners in the discipline of the candidate at other institutions, nationally or internationally.
- Of academic rank equal to or above the rank of the promotion sought.
- Not compromised in his or her ability to provide an objective evaluation of the professional performance and reputation of the individual being evaluated. E.g. no one who has/is:
  - Acted as the thesis or dissertation advisor for the candidate
  - Been a faculty or student colleague at a previous institution
  - Been a co-investigator on grants, a co-author on publications or a co-inventor of intellectual property
  - Related to the candidate by birth or marriage
  - A financial partnership or consulting arrangement with the candidate



"I chewed the left one out of a trap. This one was pure nervous energy"

# **Curriculum Vitae**

#### YOUR NAME CURRICULUM VITAE

Position: Title

Department of

Address: Building and Location

Department of

College of Medicine University of Vermont Burlington, VT 05405 Voice: (802) 656email: @uvm.med.edu website: http://www.

**EDUCATION** 

LICENSES, CERTIFICATION

FACULTY POSITIONS HELD

OTHER POSITIONS AND MAJOR ADMINISTRATIVE POSITIONS HELD

**HONORS AND AWARDS** 

**KEYWORDS/AREAS OF INTEREST** 

SUMMARY OF PROFESSIONAL ACTIVITIES - OVERALL

SUMMARY OF ACCOMPLISHMENTS

### **Candidate's Summary of Accomplishments:**

I am board certified in critical care, internal medicine, pulmonology, neurology, and obstetrics. When I perform chest compressions the cardiac output is 5 liters/min and no ribs are hurt. In my spare time I built a simulation laboratory used to train cardiologists from Harvard in ECMO-assisted PCI. Anesthesia pages me for help with difficult airways. I can perform 24 hours of critical care time in a 12-hour shift. I can go weeks without sleep, and when I do it is purely stage-4 sleep. SICU nurses love me. I was awarded a R01 grant to cure pulmonary hypertension, ran under budget, and donated the extra money to establish a palliative care program at Star Farm. I once bronched a patient with BAC and removed every cancer cell. I teach several awardwinning courses in the medical school and college including fine art, interpretive dance, and Chinese. I cardiovert, I ultrasound, I publish, and my patient encounters are always complete. I direct ICUs throughout the New England region and once transferred an OSA patient without insurance from UVMMC to Dartmouth for a CABG. I cured every patient transferred to the ICU, extubated them, and trained them win the Burlington marathon.

TEACHING
FORMAL SCHEDULED CLASSES
POSTGRADUATE AND OTHER COURSES
PREDOCTORAL STUDENTS SUPERVISED OR MENTORED
DISSERTATION/THESIS COMMITTEE MEMBERSHIP
POSTDOCTORAL FELLOWS AND RESIDENTS DIRECTLY SUPERVISED OR MENTORE
<u>INFORMAL TEACHING</u>
FACULTY MENTORED
OTHER VISITING FACULTY SUPERVISED
TEACHING AIDS
TEACHING AWARDS AND NOMINATIONS
SUMMARY OF TEACHING ACTIVITIES

### RESEARCH AND SCHOLARLY ACTIVITIES

**RESEARCH AWARDS AND GRANTS** 

**Ongoing Research Support** 

**Completed Research Support** 

**Pending** 

**Selected Unfunded Grant Submissions** 

**SCHOLARSHIP** 

**Peer Reviewed Publications** 

Original Research

In Review

In Preparation

**Non-Peer Reviewed Publications and Other Creative Activities** 

**Review Articles** 

**Books and Chapters** 

Other Scholarly Publications

**Abstracts** 

**Patents Issues for Pending** 

**Other Creative Activities** 

**Quality Improvement and Patient Safety Activities** 

**SUMMARY OF SCHOLARLY ACTIVITIES** 

**INVITED PRESENTATIONS** 

Regional

National

International

# **Annual Review**

# **DOM Annual Review**

#### **UVM COLLEGE OF MEDICINE**

#### **ANNUAL FACULTY REVIEW**

l Compand Info	4!		To be completed by Don	
I. General Info Chair or des		and Expectations:	To be completed by Dep	artment
Date of Evaluation:				
Faculty Name:				
Department/Division:				
Faculty Rank and Pathway	:			
Date of next UVM Reappo	intment/	Consideration for Promo	tion:	
Effort Distribution  Current year: 2014-15				
Research				
Teaching				
Clinical activity				
Service				
Administrative				
Total (should be 100%)				

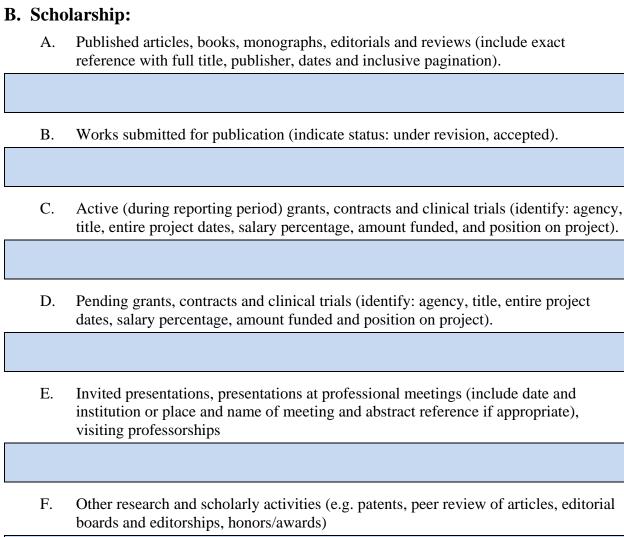
# "Percentages"

**For next year: 2015-16** 

Research		
Teaching		
Clinical activity		
Service		
Administrative		
Total (should be 100%)		

### A. Teaching:

- A. List teaching and development of courses for *undergraduates*, *medical students and graduate students* including individual or group supervision.
- B. List teaching activities (include information on time spent) related to residents and fellows in individual or group supervision, including clinical preceptorship.
- C. List any other teaching activities during the last year, including CME, or other presentations; outreach or community education, honors/awards.
- D. Current mentoring or advising activities, including student (undergraduate, medical school, graduate) advising, students, residents or fellows who conducted research under your direction, postdoctoral fellows, staff and faculty.
- E. Attach all available evaluations of your educational activities or other evidence of your teaching effectiveness.



C.	<b>Service:</b>	Include	assignment,	dates, speci	fic roles/	responsib	ilities i	n ea	ch
cat	egory								

cate		y
	A.	Describe leadership/administrative roles.
	В.	Describe clinical practice and specialized clinical skills, including patient population/location.
	C.	Service activities for the department and division (e.g. committees, quality initiatives, resident/fellowship applicant interviews, etc.)
	D.	Service activities for UVM, the College of Medicine, UVMMG, FAHC (e.g. governing and standing committees (e.g. Admissions, Faculty Senate, FAHC Quality Committee)
	E.	External service activities for regional, national and international committees and professional organizations (including NIH, FDA, NSF, specialty professional societies) and honors/awards for service

<b>D. Professional Development:</b> Note: Professional development includes, but is not limited to, activities that enhance/improve skills in clinical practice, teaching, leadership, research, and personal development (e.g professionalism)						
List any professional development activities in which you participated (including courses locally, regionally or nationally, lectures, faculty meetings, professional society meetings/sessions related to faculty development)						
Who is your current faculty mentor at UVM COM?						
Please list any faculty mentors you have outside of UVM COM						

#### E. Goals and Self-Assessment

A. List your goals and objectives for this year:

B. Provide a **brief** self-assessment narrative summarizing performance during this year: highlight what you consider your most significant accomplishments and indicate areas where you were not able to reach your goals.

C. Goals for next year- Include in this section your plans for faculty development, and, where applicable, for reappointment/promotion. Identify the resources needed to achieve your goals including mentorship.

### **DOM Academic Metrics**

- Publications (final publication during academic year (July 1-June 30)
   (Publications should be counted only once for each faculty)
  - Research Abstract/Presentation at a regional or national meeting (1)
  - Chapters, invited reviews, peer reviewed publications (Impact factor <5) (2)</li>
  - Peer Reviewed publications (Impact Factor 5-10), Associate Editor of book (3)
  - Peer Reviewed publications (Impact Factor >10), Editor of book (4)

- Research Recognition
  - Manuscript peer reviewed during year (1)
  - Journal editorial board (2)
  - Associate Editor of Journal (3)
  - Editor of a Journal (4)
  - Ad hoc grant review (1)

- Clinical Trials (r
  - Investigator
  - Member of
  - National Le

The average academic productivity of each FTE in a division should be  $\geq 3$ . Maximum contribution by single FTE is 6. Division metric is defined by multiplying faculty FTE by 3. Variable will be distributed as a percentage of metric achieved.

- Investigator Init
  - Co-investigator on active study (1)
  - Principal Investigator on active study (2)
- Investigator Initiated Grant Preparation
  - Local grant submission (PI) (1)
  - National Grant submission (co-l) (1)
  - National Grant Submission (PI) (2)
  - PI on Awarded National Grant (year awarded) (3)
  - PI on Multi-year National Grant (R01, PPG or equivalent, year awarded) (4)

- Education Recognition
  - Award for teaching in division or department (1)
  - Committee Membership teaching national organization (1)
  - Award for teaching by College/University (2)
  - Leadership position national organization (3)
- Invited Lectures
  - Local academic based talks (such as grand rounds) (1)
  - Regional society meetings or other academic institution (2)
  - National or international society based meetings (3)

al meeting (1)

ident, secretary) (3)

### Should I do this?

- 1. Is this something I find interesting, exciting?
- 2. Does this advance my career?
- 3. Is this service to my Division, Department, Institution, Field or Discipline?
- If #1 = 'no', do you have time?
- If 1 & 2 = 'no', are you the only one who can?
- If 'no' x 3, don't do it.

What happens if 1 is often 'yes'?

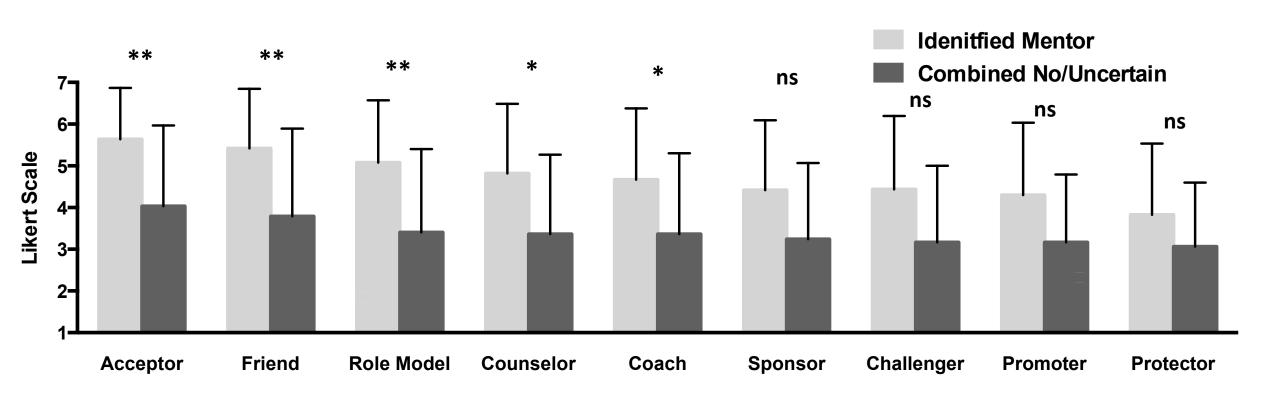
# Remember your percentages...

For year: 2017-18

Research	20	
Teaching	20	
Clinical activity	70	
Service	10	
Administrative	5	
Total should be 100%	125!	

# **DOM Mentoring Program**

# Identified Mentors: Social Domain vs. Career Development



Likert scale: 1 (strongly disagree) to 7 (strongly agree)

# **Junior Faculty Mentoring: Priorities**

- All junior faculty in the DOM should have at least one identified mentor:
  - 'Primary Mentor' overarching objective of facilitating mentee academic promotion and successful career development
  - 'Competency Mentors'
- Primary Mentors should meet at least twice with mentee prior to Annual Review to discuss:
  - Short-term and long-term goals and strategies to achieve them
  - CV review
  - Promotion timeline and positioning
  - Annual Review Form
- Mentee should prepare for mentor meetings
- DOM Mentoring Plan Worksheet

# Who do you want to be when you grow up?

### **KNOW YOURSELF**

Spend some time understanding your own internally defined "true north." For instance, you might work on answering these questions:

What activities give you energy?

example: I love teaching medical/graduate students in small group settings.

I love talking to colleagues about new research questions.

What activities take energy away from you and leave you feeling sapped?

example: Public speaking wipes me out.

Starting the grant writing process leaves me cold.

### **GET YOUR STORY STRAIGHT**

Imagine	e that you	just stepped	l onto tl	ne elevator	with y	our dea	an. She	turns t	o you	and
says, "t	ell me wha	at you do at	UVM." V	Vhat is you	ır 2-3 li	ne ans	wer?			

### Who does the UVM currently expect you to be?

### **KNOW YOUR "PERCENTAGES"**

What you do will naturally follow what you are paid to do. Although this is self-evident, many faculty do not know or understand how their effort is supposed to be distributed. This can lead to confusion and discontent. If you don't know these, find them and enter them below (your division chief should have access to these). Knowing these percentages gives you a good idea what the expectations are from your division and department. For more about "Percentages," what they mean, and how to make them work, click <a href="here">here</a>.

Research	%	\$ amount salary externally funded	% effort externally funded
Teaching	%	<u>FTARS</u> if available	
<b>Clinical activity</b>	%	<u>RVUs</u> if available	
Service	%		
Administrative	%		
Total (100%)	%		

# How do you get where you want to go?

### **ARTICULATE GOALS**

Prior to meeting with your mentor, take some time to think about and write down your <u>professional goals</u>. You may want to articulate one-year goals and five-year goals. For example, a short-term goal might be "to give lectures in the medical school curriculum" and a long-term goal might be "to develop a teaching portfolio that will support election to the Teaching Academy and promotion to Associate Professor." For a more detailed Goals Sheet click here.

Short-term Goals (next year)	Long-term Goals (next 3-5 years)
1.	1.
2.	2.
3.	3.
4.	4.
5.	5.

# What additional skills do you need?

### **IDENTIFY MENTORSHIP NEEDS**

Identify competencies that you will need to gain expertise in. <u>A competency grid is included on the last page to help you organize your thoughts</u>. Put your initial thoughts down on paper and then discuss it with your mentor. Revise the grid as the mentoring relationship changes.

- Navigating institution
- Finding resources
- Speaking before groups
- Leading teams
- Designing research
- Managing data
- Writing grants
- Finding funding
- Hiring personnel
- Evaluating literature

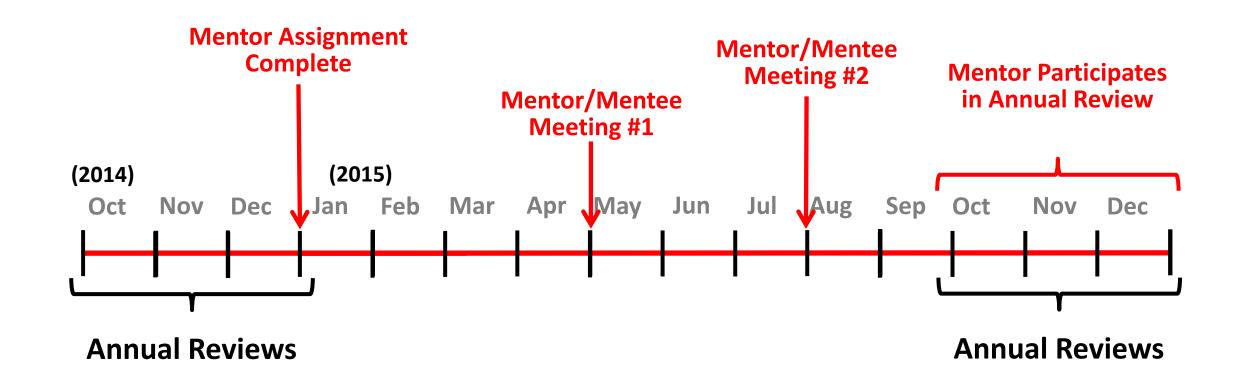
- Writing manuscripts
- Teaching effectively
- Developing curricula
- Assessing students
- Giving feedback
- Mentoring others
- Cultural competence
- Managing time
- Managing budgets
- Managing staff

- Managing care
- Managing conflict
- Collaborating effectively
- Networking
- Medical Informatics
- Organizational dynamics
- Managing your career
- Establishing goals
- Knowing career paths
- Preparing for promotion

### The "Bad Mentor"



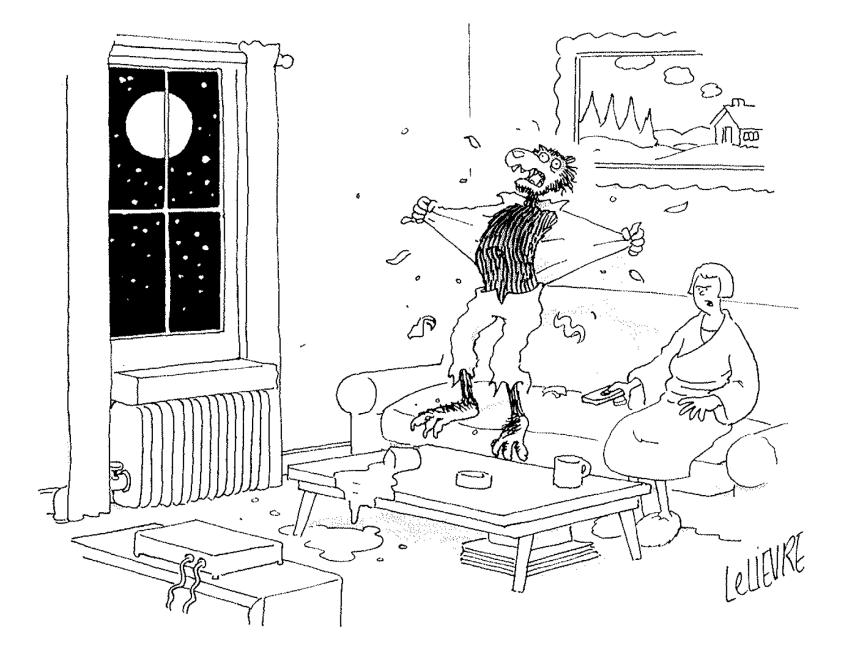
# **DOM Mentoring Plan: Timeline**



### **Support tools for mentees/mentors:**

- Pre-review checklist to flesh out goals, plans, and promotion timeline/assessment
- CV template; Green Sheet 'cheat-sheets'
- Teaching, Service, and Scholarship opportunities
- Upcoming RPT and career development meeting/events
- Resources available at: <u>DOM Academic Affairs Website</u>

http://www.med.uvm.edu/medicine/subspecialty/Academic-Affairs/academicaffairs



"You're lucky. I'm turning into my mother."

# **CME Expenses**

\$8,000/FY (Oct 1 – Sept 30). The full time allocation will be prorated for part time physicians with a floor of \$3,000 annually for any physician with a minimum of 20% or more total effort

• Intended to cover all professional expenses including travel, dues, licenses, cell phones, computers, and any professional related expense that meets the current accounts payable guidelines. (except VMS & out of state – covered otherwise)

#### CME funds can be used for the following types of expenses:

- Medical education including travel, meals, lodging, registration & course materials
- Professional development including travel, meals, lodging, registration & associated materials
- Professional journal subscriptions & books
- Professional dues
- Professional re-certification and/or licensing
- Software purchases related to educational needs

### CME funds cannot be used for the following types of expenses:

- Gifts to department staff (including flowers)
- Incidental items such as movie rentals, health club charges, golf or tennis fees, beauty or barber shop costs, or other incidentals of a personal nature incurred while traveling
- Bonuses to department staff
- Charitable contributions/donations
- Internet access for computers located outside of FAHC facilities
- Travel/meal expenses for a spouse accompanying a physician on a business trip
- Reimbursement for UVM Parking fees
- Reimbursement for fines or penalties related to failure to attend Medical Staff events

All computers, cell phones, and PDAs must be purchased through the FAHC Information Services Department regardless of the source of funds. Individuals will not be reimbursed for purchases they make outside of the FAHC IS process

